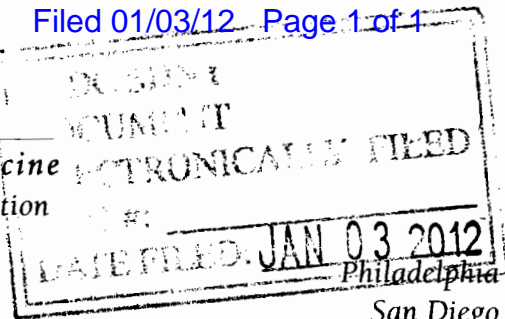


Barrack, Rodos & Bacine
A Professional Corporation
Attorneys At Law

MEMO ENDORSED



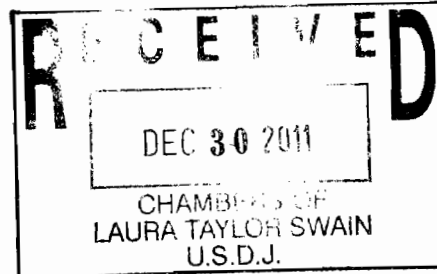
San Diego
New York
New Jersey

Jeffrey W. Golan
jgolan@barrack.com

December 30, 2011

Via Hand Delivery

The Honorable Laura Taylor Swain
U.S. District Court for the
Southern District of New York
Daniel Patrick Moynihan U. S. Courthouse
500 Pearl Street
New York, NY 10007-1312



Re: In re American International Group, Inc. 2008 Securities Litigation
Master File No. 08-cv-4772 (LTS) (DCF)

Dear Judge Swain:

Enclosed, for Your Honor's consideration, is a copy of a motion being filed today on behalf of Lead Plaintiff, the State of Michigan Retirement Systems, for leave to file a five-page sur-reply memorandum and a supplemental declaration in support of Lead Plaintiff's opposition to the motion of the Securities Act Defendants for judgment on the pleadings. As stated in the enclosed motion, after consultation with counsel for the Securities Act Defendants, we are authorized to inform the Court that while the defendants do not believe that any further briefing on the motion for judgment on the pleadings is necessary, they do not oppose Lead Plaintiff's motion for leave to file a sur-reply brief.

Attached to Lead Plaintiff's Notice of Motion and Supporting Memorandum of Law to File a Sur-Reply Memorandum in Support of its Opposition to the Motion of the Securities Act Defendants for Judgment on the Pleadings, are two exhibits: (1) [Proposed] Lead Plaintiff's Sur-Reply in Opposition to the Motion of the Securities Act Defendants for Judgment on the Pleadings; (2) [Proposed] Supplemental Declaration of Jeffrey W. Golan in Opposition to the Securities Act Defendants' Motion for Judgment on the Pleadings.

All counsel have been served with copies of this letter and the within documents per the enclosed certificate of service. Further, because there are certain references to documents filed under seal by the Securities Act Defendants, certain portions of the proposed sur-reply brief and the exhibit attached to my supplemental declaration are being filed under seal.

The motion (docket entry no 326) is granted.

SO ORDERED.

NEW YORK, NY

LAURA TAYLOR SWAIN

UNITED STATES DISTRICT JUDGE

Jan 3 2012

JWG:rpb

Enclosures

Cc: All counsel per certificate of service (via email) (w/encs.)

Respectfully,

Jeffrey W. Golan

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